

Research and platform access

Research & Platform Access	High Conviction Fund (PIM0028AU)	High Conviction SMA	Emerging Companies Fund (PIM4357AU)	Socially Responsible SMA	Income Fund (PIM8302AU)	Income SMA
Lonsec	Highly Recommended	Highly Recommended	Recommended	Recommended	Highly Recommended	Highly Recommended
Zenith	Recommended	Recommended	Recommended	Recommended	Recommended	Recommended
Morningstar	Silver		Bronze			
Asgard	✓					
BT Panorama	✓	✓	✓	✓	✓	✓
CFS FirstWrap	✓	✓	✓	✓	✓	✓
Clearstream	✓		✓		✓	
Federation Alliance		✓		✓		✓
HUB24	✓	✓	✓	✓	✓	✓
Macquarie Wrap	✓	✓	✓		✓	✓
Mason Stevens	✓	✓	✓		✓	✓
AMP My North & North	✓	✓	✓			✓
Netwealth	✓	✓	✓		✓	✓
OneVue		✓		✓		✓
Powerwrap	✓	✓		✓		✓
Praemium	✓	✓	✓	✓	✓	✓
Wealtho2	✓					✓

*IDPS / investment menu