

Research & Platform access	High Conviction Fund (PIM0028AU)	High Conviction SMA	Emerging Companies Fund (PIM4357AU)	Socially Responsible SMA	Income Fund (PIM8302AU)	Income SMA
<u>Lonsec</u>	Highly Recommended	Highly Recommended	Highly Recommended	Highly Recommended	Highly Recommended	Highly Recommended
<u>Zenith</u>	Recommended	Recommended	Highly Recommended	Recommended	Recommended	Recommended
Morningstar	Silver		Silver			
AMP North	✓	✓	✓			✓
Asgard	✓					
BT Panorama	✓	✓	✓	✓	✓	✓
Centric Encircle	✓		✓			
CFS FirstChoice	✓					
CFS Wrap/Edge	✓	✓	✓	✓	✓	✓
Clearstream	✓		✓		✓	
DASH	✓		✓		✓	
Expand*	✓				✓	
HUB24	✓	✓	✓	✓	✓	✓
Macquarie Wrap	✓	✓	✓		✓	✓
Mason Stevens	✓	✓	✓	✓	✓	✓
Netwealth	✓	✓	✓	✓	✓	✓
OneVue		✓		✓		✓
Powerwrap	✓	✓	✓	✓	✓	✓
Praemium	✓	✓	✓	✓	✓	✓

* SMA available on Grow Wrap, Mentor, PortfolioOne, Voyage and Wealthtrac

* Funds available on Expand Essential, Expand Extra, Shadforth Portfolio Services, IOOF, Grow Wrap, PortfolioOne, Mentor, Voyage and Wealthtrac