

Research and platform access

Research & Platform access	High Conviction Fund (PIM0028AU)	High Conviction SMA	Emerging Companies Fund (PIM4357AU)	Socially Responsible SMA	Income Fund (PIM8302AU)	Income SMA
Lonsec	Highly Recommended	Highly Recommended	Highly Recommended	Highly Recommended	Highly Recommended	Highly Recommended
Zenith	Recommended	Recommended	Highly Recommended	Recommended	Recommended	Recommended
Morningstar	Silver		Silver			
AMP My North & North	✓	✓	✓			✓
Asgard	✓					
BT Panorama	✓	✓	✓	✓	✓	✓
Centric	✓		✓			
CFS FirstChoice	✓					
CFS FirstWrap	✓	✓	✓	✓	✓	✓
Clearstream	✓		✓		✓	
Clearview Wealth Solutions					✓	
Expand Extra	✓				✓	
Federation Alliance		✓		✓		✓
HUB24	✓	✓	✓	✓	✓	✓
Macquarie Wrap	✓	✓	✓		✓	✓
Mason Stevens	✓	✓	✓	✓	✓	✓
MLC Wrap (Super/Pension + IDPS)	✓				✓	
Netwealth	✓	✓	✓	✓	✓	✓
OneVue		✓		✓		✓
Powerwrap	✓	✓	✓	✓	✓	✓
Praemium	✓	✓	✓	✓	✓	✓
Wealtho2 Dash	✓		✓		✓	