

Research & Platform Access	High Conviction Fund (PIM0028AU)	High Conviction SMA	Emerging Companies Fund (PIM4357AU)	Socially Responsible SMA	Income SMA (PIM8302AU)	Income Fund
Lonsec	Highly Recommended	Highly Recommended	Recommended	Recommended	Highly Recommended	Highly Recommended
Zenith	Recommended	Recommended	Recommended	Recommended	Recommended	Recommended
Morningstar	Silver		Bronze			
Ausmaq	✓		✓			✓
AMP PPS		✓		✓	✓	
Asgard	✓					
BT Panorama	✓	✓	✓	✓	✓	✓
Colonial First State FirstWrap	✓	✓	✓	✓	✓	
Federation Alliance		✓		✓	✓	
HUB24	✓	✓	✓	✓	✓	✓*
Macquarie Wrap	✓	✓	✓		✓	✓
Mason Stevens	✓	✓	✓		✓	✓
My North & North	✓		✓			
Netwealth	✓	✓	✓	✓	✓	✓*
OneVue		✓		✓	✓	
Powerwrap	✓	✓		✓	✓	
Praemium	✓	✓	✓	✓	✓	✓
Wealtho2	✓					✓

*IDPS / investment menu